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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LTD.*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company published the “Announcement on Resolutions of the Second Extraordinary Meeting of the Ninth Session of the Board” dated 7 August 2019 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
7 August 2019

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Hu Changqing, Mr. Li Xingchun and Mr. Chen Gang; the non-executive Directors are Mr. Han Tingde and Mr. Li Chuanxuan; and the independent non-executive Directors are Ms. Yin Meiqun, Mr. Sun Jianfei and Mr. Yang Biao.

* *For identification purposes only*

Stock code:	Stock abbreviation:	Announcement No.:
000488 200488	Chenming Paper Chenming B	2019-082

Shandong Chenming Paper Holdings Limited

Announcement on Resolutions of the Second Extraordinary Meeting of the Ninth Session of the Board

The Company and all members of its board (the “Board”) of directors (the “Directors” and each a “Director”) hereby warrant the truthfulness, accuracy and completeness of the contents of information disclosure which do not contain any false information, misleading statements or material omissions.

The notice of the second extraordinary meeting of the ninth session of the Board of Shandong Chenming Paper Holdings Limited (the “Company”) was despatched to all Directors in writing and by post on 31 July 2019, and the said meeting was held on 7 August 2019 by means of communication. 9 Directors were entitled to be present at the meeting and 9 Directors attended the meeting. This meeting of the Board was convened in compliance with the relevant PRC laws and regulations and the Articles of Association.

The following resolution is considered and passed unanimously by the Directors present at the meeting:

I. The Resolution in Relation to Equity Transfer of a Subsidiary through Public Tender was considered and approved

In order to further consolidate the resources of the Company, focus its advantages on its principal business and enhance quality and efficiency, the Company plans to transfer the 60% equity interest in Haicheng Haiming Mining Company Limited, a subsidiary of the Company, through public tender at an asset and equity exchange.

The Company will proceed with the equity disposal through tender at an asset and equity exchange. The transferee will be selected through bidding. The final disposal price will be determined based on the tender or bidding with reference to the appraised value. The Company will enter into an agreement relating to the transaction with the transferee who wins the tender upon completion of the tender process in relation to the disposal of the subject equity in accordance with the related requirements of the asset and equity exchange. The Company will no longer hold the equity interest in Haiming Mining upon completion of the transfer.

For details, please refer to the related announcements disclosed on the website of

CNINFO (www.cninfo.com.cn), and the website of Hong Kong Stock Exchange (www.hkex.com.hk) on the same date.

The voting result of this resolution: votes for: 9; votes against: 0; votes abstained: 0.

Notice is hereby given.

The Board of Shandong Chenming Paper Holdings Limited

7 August 2019