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山東晨鳴紙業集團股份有限公司
SHANDONG CHENMING PAPER HOLDINGS LIMITED*
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Shandong Chenming Paper Holdings Limited (the “**Company**”) published the “Announcement in respect of Announcement on the Extension of the Validity Period of the resolutions in Respect of the Non-public Issue of Shares of the Company at the General Meeting and the Validity Period of the Authorisation Granted to the Board to Deal with Related Matters dated 16 April 2018 on the website of Shenzhen Stock Exchange. The following is a translation of the official announcement solely for the purpose of providing information.

By order of the Board
Shandong Chenming Paper Holdings Limited
Chen Hongguo
Chairman

Shandong, PRC
16 April 2018

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng and Mr. Geng Guanglin; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

* *For identification purposes only*

Stock abbreviation:
Chenming Paper Chenming B

Stock code:
000488 200488

Announcement No.:
2018-033

Shandong Chenming Paper Holdings Limited

Announcement on the Extension of the Validity Period of the resolutions in Respect of the Non-public Issue of Shares of the Company at the General Meeting and the Validity Period of the Authorisation Granted to the Board to Deal with Related Matters

The Company and all members of the board of directors (the “Directors”) (the “Board”) hereby warrant the truthfulness, accuracy and completeness of the contents of the announcement which do not contain any false information, misleading statements or material omissions.

The relating matters of the 2016 non-public issue of A shares for Shandong Chenming Paper Holdings Limited (hereinafter referred to as the “Company”) were considered and approved at the 2016 second extraordinary general meeting of the Company and the 2016 first class meetings for holders of domestic and overseas listed shares held on 2 June 2016. According to the relevant proposals, the validity period of the resolutions for the non-public issue of shares of the Company was 12 months from the date of the consideration and approval of the relevant proposals for the non-public issue of shares at the 2016 second extraordinary general meeting and the 2016 first class meetings for holders of domestic and overseas listed shares of the Company.

On 2 June 2017, the resolutions on the extension of the validity period of the resolutions for the issue at the general meeting and the validity period of the authorisation granted to the Board with absolute discretion were considered and approved at the 2017 first extraordinary general meeting and the 2017 first class meetings for holders of domestic and overseas listed shares held by the Company. According to the relevant proposals, the validity period of the resolutions for the non-public issue of shares of the Company was 12 months from the date of the consideration and approval of the relevant proposals for the non-public issue of shares at the 2017 first extraordinary general meeting and the 2017 first class meetings for holders of domestic and overseas listed shares of the Company.

Given that the Company’s application for the non-public issue of shares is still under review and the validity of the resolutions of the general meeting is about to expire, it is proposed to extend the validity period of the resolutions in respect of the non-public issue of shares at the general meeting for another 12-month period (that is, to be extended to 2 June 2019) in order to ensure the smooth implementation of

the matters relating to the non-public issue of shares. Meantime, it is proposed that the extension of the validity period of the authorisation granted to the Board to deal with matters relating to the non-public issue of shares of the Company be approved at the general meeting for another 12-month period (that is, to be extended to 2 June 2019).

The Company considered and approved the resolution on the extension of the validity period of the resolutions in respect of the non-public issue of shares of the Company at the general meeting and the resolution on the extension of the validity period of the authorisation granted to the Board to deal with matters relating to the non-public issue of shares of the Company at the general meeting at the twenty-second extraordinary meeting of the eighth session of the Board held on 16 April 2018. The resolutions shall be submitted to the 2018 second extraordinary general meeting and the 2018 first class meetings for holders of domestic and overseas listed shares of the Company for consideration and approval.

Notice is hereby given.

The Board of Shandong Chenming Paper Holdings Limited

16 April 2018