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山東晨鳴紙業集團股份有限公司
Shandong Chenming Paper Holdings Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1812)

Voluntary Announcement
Further Information on Winding-up Petition
and Civil Complaint of the Company

Reference is made to the announcements of Shandong Chenming Paper Holdings Limited (the “**Company**”) dated 16 June 2017, 22 June 2017, 29 June 2017, 17 July 2017, 24 August 2017, 28 August 2017 and 11 September 2017 (the “**Announcement**”) in relation to the Winding-up Petition. Unless the context requires otherwise, all the terms defined in this announcement shall have the same meanings as in the Announcements when used herein.

Pursuant to an order made by Justice Harris of the Court of First Instance of the High Court of the HKSAR on 28 August 2017, the hearing of the Winding-up Petition was adjourned with liberty to restore.

Also, as set out in the announcement of the Company dated 17 July 2017, the Company has appealed against the order of Justice Harris dated 14 June 2017 on 12 July 2017. The hearing is expected to be for one day, and scheduled to be conducted at the Court of Appeal of the High Court of the HKSAR at 10:00am on 11 May 2018.

On 5 July 2017, the Company initiated legal proceedings for a civil complaint against Arjowiggins HKK2 Limited (“**HKK2**”) and related parties (the “**Civil Complaint**”) at the Intermediate People's Court of Weifang City in Shandong Province of the People's Republic of China (“**Weifang Court**”). The Civil Complaint was admitted to be heard by Weifang Court on 8 July 2017. The Company and HKK2 entered into a joint venture agreement (the “**JV Agreement**”) to establish a joint venture (the “**Joint Venture**”) in 2005. As one of the shareholders of the Joint Venture, the Company, on behalf of the Joint Venture filed the Civil Complaint against HKK2 and related parties for loss suffered by the Joint Venture.

HKK2 filed a summons (Case Number: HCCT53/2015) at the Court of First Instance of the High Court of the HKSAR on 10 October 2017 to restrain the Company from further proceeding with the Civil Complaint that it had filed on 5 July 2017 against HKK2 and the related parties before Weifang Court.

Justice Mimmie Chan of the Court of First Instance of the High Court of the HKSAR on 19 January 2018 in chambers (open to public) ordered that the Company be restrained from further proceeding with the Civil Complaint that it has filed on 5 July 2017 against HKK2 and the related parties before Weifang Court.

The Company has withdrawn the Civil Complaint from Weifang Court on 22 February 2018.

The Company will make further announcement in due course.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
Shandong Chenming Paper Holdings Limited*
Chen Hongguo
Chairman

Shandong, the PRC
28 February 2018

As at the date of this announcement, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng and Mr. Geng Guanglin; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong; and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu.

** For identification purposes only*