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山東晨鳴紙業集團股份有限公司  
**SHANDONG CHENMING PAPER HOLDINGS LIMITED\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 1812)

**SUPPLEMENTAL NOTICE OF 2016  
THIRD EXTRAORDINARY GENERAL MEETING**

On 13 September 2016, the Company received letter on extraordinary motion proposal from its controlling shareholder, Shouguang Chenming Holding Limited (“**Chenming Holding**”). It is proposed the additional resolutions in relation to the Proposal on adding new motion for approval at the 2016 third extraordinary general meeting and the resolution in relation to the commencement of asset securitisation business of Sales Company to be considered and approved at the 2016 third extraordinary general meeting. According to Article 102 of the Articles of Association, shareholders individually or jointly holding over 3% of the total shares with voting rights of the Company are entitled to propose extraordinary motions to the Company and submit them to the convener ten (10) working days before the convening of the general meeting. The Company shall issue supplementary notice of the general meeting to announce the extraordinary motions within two (2) working days after receiving the proposed motions.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the 2016 third extraordinary general meeting (“**EGM**”) of the Company which will be held as originally scheduled, at 2:00 p.m. on Tuesday, 11 October 2016 at the conference room of the research and development centre of the Company, No.2199 Nongsheng Road East, Shouguang City, Shandong Province, the People’s Republic of China (the “**PRC**”), and will consider and, if thought fit, approve the following resolution as special resolution in addition to the resolutions set out in the Notice of EGM dated 24 August 2016 (the “**Original Notice**”) at the same meeting:

**SPECIAL RESOLUTION**

3. To consider and approve the proposal regarding the commencement of asset securitisation business of Sales Company

\* For identification purposes only

This supplemental notice of EGM dated 13 September 2016 shall be read together with the notice of EGM dated 24 August 2016. The enclosed supplemental form of proxy shall also be read together with the form of proxy published on the website of the Stock Exchange and the Company's website on 25 August 2016. The supplemental form of proxy includes column for your vote on the additional special resolution.

By order of the Board  
**Shandong Chenming Paper Holdings Limited**  
**Chen Hongguo**  
*Chairman*

Shandong, the PRC  
13 September 2016

*Notes:*

1. Each shareholder having the rights to attend and vote at the EGM is entitled to appoint one or more proxies (whether a shareholder or not) to attend and vote on his behalf. Should more than one proxy be appointed by one shareholder, such proxy shall only exercise his voting rights on a poll.
2. Shareholders can appoint a proxy by an instrument in writing (i.e. by using the supplemental form of proxy enclosed). The supplemental form of proxy shall be signed by the person appointing the proxy or an attorney authorised by such person in writing. If the supplemental form of proxy is signed by an attorney, the power of attorney or other documents of authorization shall be notarially certified. To be valid, the supplemental form of proxy and the notarially certified power of attorney or other documents of authorisation must be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible and in any event not later than 24 hours before the time scheduled for the holding of the EGM or any adjournment thereof.
3. Shareholders or their proxies shall present proofs of their identities upon attending the EGM. Should a proxy be appointed, the proxy shall also present the supplemental form of proxy.
4. The EGM is expected to last for half day. The shareholders and proxies attending the EGM shall be responsible for their own travelling and accommodation expenses.
5. As required under the Rules governing the Listing of the Securities on The Stock Exchange, the above resolution will be decided by way of poll.
6. The Company's registered address:

No. 595 Shengcheng Road, Shouguang City, Shandong Province, the PRC  
Postal code: 262705  
Telephone: (86)-536-2158008  
Facsimile: (86)-536-2158977

*As at the date of this notice, the executive Directors are Mr. Chen Hongguo, Mr. Yin Tongyuan, Mr. Li Feng and Mr. Geng Guanglin; the non-executive Directors are Ms. Yang Guihua and Ms. Zhang Hong and the independent non-executive Directors are Ms. Pan Ailing, Ms. Wang Fengrong, Mr. Huang Lei and Ms. Liang Fu*