

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy): | 31/08/2016 | | |
|---------------------------------|-----------|------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and | d Clearin | g Limited | | |
| Name of Issuer | | ng Chenming Pape | r Holdings Lin | nited |
| Date Submitted | 01/09/20 | 016 | | |
| I. Movements in Authorised Sh | are Capi | tal | | |
| NOT APPLICABLE AS THE | COMPA | NY IS INCORPORA | ATED IN THE | PRC |
| 1. Ordinary Shares | | | | |
| (1) Stock code: | Descri | ption: | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |
| (2) Stock code : | Descrip | ption : | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | nonth | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |
| | | | | |

| Stock code : | Descr | iption: | | |
|----------------------------|------------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preced | ling month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the mo | onth | | | |
| 3. Other Classes of Shares | S | | | |
| Stock code : | Descr | iption: | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preced | ling month | | | |
| Increase/(decrease) | | | | |
| merease/(decrease) | | | | |

II. Movements in Issued Share Capital

| | | No. of ordinary s | shares | No of preference 1 | No. of other classes |
|-------------------------|---------------|-------------------|--------------|--------------------|----------------------|
| | (1) A Shares | (2) B Shares | (3) H Shares | shares | of shares |
| Balance at close of | | | | | |
| preceding month | 1,113,278,456 | 470,923,511 | 352,203,500 | 22,500,000 | N/A |
| Increase/ (decrease) | | | | | |
| during the month | Nil | Nil | Nil | Nil | N/A |
| Balance at close of the | | | | | |
| month | 1,113,278,456 | 470,923,511 | 352,203,500 | 22,500,000 | N/A |
| | | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month

| Tr- | | Movement dun | ng me monui | | | |
|-------------------------|---------|-----------------|----------------|--------------|-------|----------|
| (dd/mm/yyyy) and — | | | | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| charac | | | | | | |
| shares | | | | - | - | <u> </u> |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| (Ivoic I) | | | | | | |
| 3. | | | | | | |
| <u>J.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | _ | | | | | |
| , | | To | otal A. (Ordin | ary shares) | Nil | |
| | | | | nce shares) | | - |
| | | | | Other class) | | = |
| | | | | Juici Class) | 11/11 | - |
| Total funds raised duri | | from exercise o | | | | |
| options (State currency | y) | | Nil | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A

| Class and description | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------|------------------------------|----------------------|------------------------------|--|--|
| Class and description 1. | outstanding | month | month | month | | |
| <u>I.</u> | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | <u></u> | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (/ /) | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ordin | nary shares) Nil | | |
| | | | | ence shares) Nil | | - |
| | | | | Other class) $\frac{N/A}{N}$ | | • - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| 2. | | |
| shares (Note 1) 3. | | |
| (/ /) shares (Note 1) | | - |
| Total D. (Ordinary shares) (Preference shares) (Other class) | Nil Nil N/A | |

| Class of shares issuable Class of shares iss | | Type of Issue | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|-----------------------------|---------------------------------|-------|---|--|---|
| Class of shares issuable Class of shares iss | | Type of Issue | | ~ | | | | |
| At price: currency | | | | | · | | | |
| Class of shares issuable (//) 2. Open offer At price: State currency State currency Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) Class of shares issuable (//) EGM approval date: (//) | 1. | Rights issue | At price : State currency — | | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) EGM approval date: (/ /) (//) Class of shares issuable (/ /) Issue and allotment (/ /) (//) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) EGM approval date: (/ /) (//) Class of shares issuable (/ /) Issue and allotment (/ /) (//) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | | | | | | | | |
| At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) Class of shares issuable (/ / /) EGM approval date: (/ / /) EGM approval date: (/ / /) | | | | | | | | |
| Class of shares issuable (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) EGM approval date: (///) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) | 2. | Open offer | At price : State currency | | (/ / |) | | |
| Class of shares issuable Class of shares iss | | | | | (/ / |) | | |
| Class of shares issuable Class of shares issuable (/ /) | | | | | | | | |
| EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | | | | | | | | |
| Class of shares issuable ——— (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | 3. | Placing | At price : State currency | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: | | | | | (/ / |) | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: | | | | | | | | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | |
| Edit approvar date: | 4. | Bonus issue | | | (/ / |) | | |
| | | | | | (/ / |) | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------|---|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | | tate urrency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | | tate urrency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | | | For Main | | nd GEM lis | |
|-----|---|---|-------------------------------------|------------|--|---|
| | Type of Issue | | | iss | No. of new shares of suer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of shares issuable (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 10. | Other At price . State | Class of shares issuable (Note 1) | (/ / | | | |
| | (Please specify) At price: State currency | Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | | |
| | | | Ordinary s reference s (Other | | Nil | - - - |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares during th | ne month (i.e. Total of A to | E): | (1) | Nil | |
| | | | | (2) (3) | Nil Nil | |
| To | otal increase / (decrease) in preference shares during | the month (i.e. Total of A t | to E): | (3) | Nil | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any): |
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| |
| Submitted by: Yin Tongyuan |
| Title: Executive Director |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.